

## Client Document Checklist

Items to bring to a Veterans Benefits Counselor (VBC) to assist in filing a VA claim, if not already of record with the VA or ADVS.

Circle all that apply

### **Veteran Benefits:**

#### **Compensation:**

1. Member 4 copy of DD214 or other military discharge
2. Service Treatment Records (STR's), if available. All National Guard/Reserve treatment records.
3. Current VA and private medical records showing a diagnosis for the condition(s) claiming
4. Additional VA and private medical records showing continuity of treatment since service
5. Marriage, divorces and birth certificates
6. Previous VA letters, if available

#### **Non-Service Connected Pension:**

1. Member 4 copy of DD214 or other military discharge
2. Medical records showing total and permanent disability(s), if under age 65
3. Marriage, divorces and birth certificates.
4. Proof of income – i.e. Social Security letter, retirement letter
5. Proof of net worth – i.e. bank accounts, IRA's, trusts, property other than home,
6. Proof of medical expenses – i.e. Medicare, private insurance, Dr. or prescription receipts
7. Previous VA letters, if available

### **Survivor Benefits:**

#### **Accrued Benefits/DIC/Widow's pension**

1. Member 4 copy of veteran's DD214 or other military discharge
2. Copy of veteran's Death certificate
3. Marriage, divorces and birth certificates, if applicable
4. Pension: Proof of income – i.e. Social Security letter, retirement letter
5. Pension: Proof of net worth – i.e. bank accounts, IRA's, trusts, property other than home,
6. Pension: Proof of medical expenses – i.e. Medicare, private insurance, Dr. or prescription receipts
7. Previous VA letters, if available

**Burial benefits:**

1. Member 4 copy of veteran's DD214 or other military discharge
2. Copy of veteran's death certificate
3. Funeral/transportation bill
4. Paid receipt with claimant's name on receipt
5. Previous VA letters if available